

Iowa has made substantial economic progress over the last decade, resulting in positive trends in Iowa's top-line measures of success:

FROM 2007 to 2013, IOWA'S ECONOMIC OUTPUT HAS **OUTPACED** THE NATIONAL GROWTH (INFLATION-ADJUSTED)



FROM 2007 to 2013, IOWA'S **NONFARM PERSONAL INCOME HAS GROWN**



FROM 2004 TO 2013 IOWA **OUTPERFORMED** THE NATION IN GROWTH OF **MIDDLE AND HIGH-SKILLED JOBS**



Iowa's industry clusters are driving the state's economy and are robust, diverse and have statewide impact.

ADVANCED INDUSTRY SPECIALIZATION	✓	✓		✓	✓		✓		✓	✓	✓	✓
HIGHER PRODUCTIVITY THAN U.S.	✓	✓	✓	✓	✓		✓		✓		✓	
LARGE ECONOMIC MULTIPLIER	✓		✓	✓	✓	✓		✓	✓			✓
COMPETITIVE JOB GROWTH	✓		✓	✓	✓		✓		✓	✓	✓	✓

FROM 2009 TO 2012, IOWA HAD A **INCREASE** IN STEM-RELATED POST-SECONDARY DEGREES



IOWA'S INCREASE IN **INDUSTRIAL R&D** SUBSTANTIALLY OUTPACED THE NATIONAL GROWTH

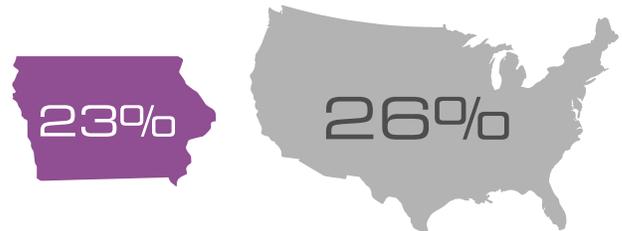


Iowa's areas of weakness represent points of emphasis for stakeholders and opportunities for policymakers to effect positive change.

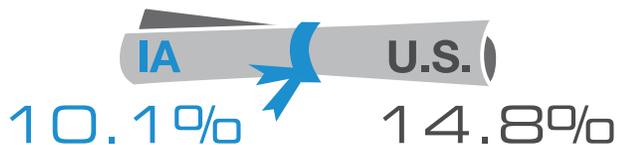
USING PROJECTED NATIONAL GROWTH RATES
IOWA'S INDUSTRY CLUSTERS
WOULD ONLY ADD

42,281
JOBS OVER THE NEXT
DECADE

IOWA REMAINS BEHIND THE
U.S. AVERAGE
IN OVERALL LEVEL OF
HIGH SKILLED JOBS



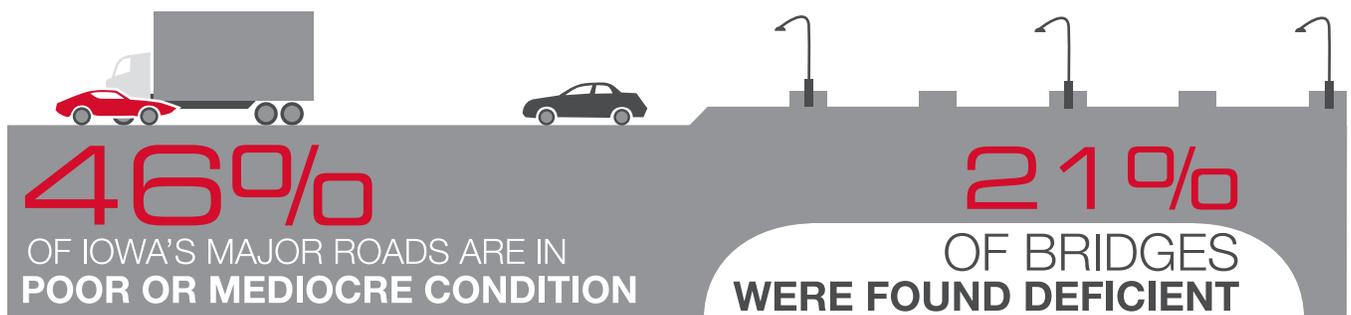
IOWA IS WELL BELOW
THE NATIONAL AVERAGE
IN TOTAL STEM-RELATED
DEGREES AWARDED



IOWA LAGS BEHIND
THE U.S. IN TOTAL
POPULATION GROWTH
OVER THE LAST 12 YEARS



Iowa remains well off the national pace in measures of entrepreneurial activity in the population, new company birth rates, job creation by new businesses and the presence of fast growing private companies.



31%
OR 13,000 BUSINESSES SURVEYED
WANT, BUT CANNOT GET,
HIGHER BROADBAND SPEEDS

IOWA RANKS
40th
IN BUSINESS TAX CLIMATE